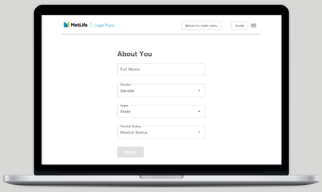
MetLife | Legal Plans

Estate planning at your fingertips

Our enhanced website gives you the option to complete estate planning documents online in as little as 15 minutes



67%

of Americans do not have a will, the most basic estate planning document you need to protect your assets and your family.[1]

Most of us know we need important estate planning documents like wills, advance directives and powers of attorney, but finding the time to complete these documents can be a challenge. Through our new digital estate planning solution we make it easy for you to complete estate planning documents. This allows you to designate your wishes for healthcare, as well as protect your family and assets quickly and easily from the comfort of your home.

With our digital estate planning solution you can create:

- **Last Will and Testament** – Leave property to loved ones and choose guardians for minor children.
- **Advance Directive** – Plan for a medical emergency and select medical care preferences.
- **Durable Financial Power of Attorney** – Choose someone to manage finances in case of an emergency.
- **Real Estate Trusts** – Keep your home out of the probate process and have it pass directly to the beneficiaries of your choosing with a revocable living trust.

How does it work?

Our digital estate planning solution is available to all enrolled legal plan members at **members.legalplans.com**. You will need to create an account here using the email and password of your choice to use the digital estate planning solution.

To get started:

1. Once you've created an account and logged in, choose Wills & Estates from the coverage menu, and then choose "Estate Plan Bundle".
2. Answer a few questions to find out if the digital estate planning option is right for you. If it is, click on "Get Started" to continue.
3. Begin creating your documents by providing some information about yourself, your family and your healthcare wishes.
4. Review the documents to ensure your wishes are correctly stated.
5. Print the documents and review the instructions for notarization. You can find a notary at most banks or UPS stores.

The process is designed to work for most people, but if there are aspects of your estate that are more complicated, you might be directed to reach out to one of our network attorneys instead of using the online process.

1. CNBC, "67% of Americans have no estate plan, survey finds," 2022.

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Protection at every step.

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